

# Labor Insurance Old-Age Benefits Difference Application Form and Payment Receipt

Date \_\_\_/\_\_\_/\_\_\_.

Serial no.	
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**Please read carefully the instructions on the reverse side.**

Name of the insured person \_\_\_\_\_ (Date of birth \_\_\_/\_\_\_/\_\_\_, National ID No. □□□□□□□□□□)

The insured person has died during the period of receiving the Old-Age Pension Benefits. In accordance with Article 63-1, Paragraph 2 of the Labor Insurance Act, the qualified beneficiary hereby agrees to receive the Difference Between the One-Time Old-Age Benefits and Old-Age Pension Benefits Already Received, and requests the BLI to remit the amount into the account of the person receiving the benefits in the designated method explained below. Pension remitted into the insured person's account after his/her death shall be received by the person who is entitled to claim them. If there are other unnamed beneficiaries in the same priority level claiming for a benefit, they shall be responsible for its division. The BLI shall not be involved. The BLI may recover any excess payment of insurance benefits by deducting directly from the insurance benefits to be received by the person who is entitled to claim for them.

**※ Please select one of the following methods, and adhere a photocopy of the receiver's account passbook front cover to the back.**

1.  Please remit the payable amount of benefit to the following account: \_\_\_\_\_ (Name of the benefit receiver)
2.  Please divide the benefit evenly among those receiving the benefit and remit each share to their respective accounts.

Name of the benefit receiver	Amount	Remit the fund to the account with a financial institution(post office)
		Name of the financial institution: _____ Account Name: _____ Account no.: _____
		Name of the financial institution: _____ Account Name: _____ Account no.: _____
		Name of the financial institution: _____ Account Name: _____ Account no.: _____
		Name of the financial institution: _____ Account Name: _____ Account no.: _____

If the receiver wishes the payment to be remitted to his/her account with an overseas financial institution, please provide in English the account information therewith (including the name of the bank and branch, address of the bank, account name, account number and SWIFT code), as well as a copy of the valid passport for verification. According to relevant regulations, the remittance fee shall be paid by the recipient. The fee shall be deducted from the benefit payable.

Personal seal or signature of the beneficiary \_\_\_\_\_ □  
 Postal code: □□□-□□□ Phone number: \_\_\_\_\_  
 Address: \_\_\_\_\_

Personal seal or signature of the beneficiary \_\_\_\_\_ □  
 Postal code: □□□-□□□ Phone number: \_\_\_\_\_  
 Address: \_\_\_\_\_

Personal seal or signature of the beneficiary \_\_\_\_\_ □  
 Postal code: □□□-□□□ Phone number: \_\_\_\_\_  
 Address: \_\_\_\_\_

Personal seal or signature of the beneficiary \_\_\_\_\_ □  
 Postal code: □□□-□□□ Phone number: \_\_\_\_\_  
 Address: \_\_\_\_\_

**※ If the number of beneficiaries exceeds 4, and thus exceeds the capacity of this form, please use extra sheets of the same format and submit them along with the original form.**

**Please attach a photocopy of the receiver's account passbook front cover here.**

**※If the benefit must be divided among the persons claiming the benefit, please attach the photocopies of every person's account passbook in order.**

**※Note**

- I. If the insured person enrolled in labor insurance before January 1, 2009, left his/her job and withdrew from his/her insurance before January 1, 2007, is qualified for One-Time Old-Age Benefits, dies during the period of receiving Old-Age Pension Benefits, and is survived by beneficiaries, the beneficiaries may opt to receive Survivor Pension Payment or the Difference Between the One-Time Old-Age Benefits and Old-Age Pension Benefits Already Received. **Please consider your choice carefully before making it. No changes will be allowed once the choice is made and approved by the BLI.**
- II. Those who opt to receive the Difference Between the One-Time Old-Age Benefits and Old-Age Pension Benefits Already Received shall provide the following documents:
  - (i) Labor Insurance Old-Age Benefit Difference Application Form and Payment Receipt.
  - (ii) Death certificates, written autopsy reports issued by the public prosecutors, or judgments of proclamation of death of a missing person.
  - (iii) Household registration records for the entire household and the applicant, with the date of death of the insured person specified, and the household registration records for the current addresses of the insured person's beneficiaries, applied for by each beneficiary after the date of the insured person's death (only 1 copy is required if the insured person and the beneficiary are registered to the same household; if the beneficiary is an adopted child, the dates of adoption and registration must also be included). Beneficiaries who do not have household registrations in Taiwan shall provide proof of identification and proof of kinship with the insured person.
  - (iv) Beneficiaries who are grandchildren or siblings to the insured person shall also provide relevant proof of their dependency.
  - (v) If documents issued by foreign countries are submitted, a Chinese-translation of those documents shall be provided and the documents shall be authenticated by our diplomatic or representative agencies overseas. If the Chinese translation does not authenticated, it shall be notarized by the court of laws of this country or notary.
- III. The form in the previous page shall be signed or sealed by each beneficiary after completing every field. If a beneficiary is under the age of 18 or under guardianship, the form shall be signed or sealed by his/her legal representative.
- IV. Please report all required information accurately. For any questions, call 02-23961266 ext. 2262, or visit the BLI headquarters or local offices.
- V. Address for mailing or delivery in person: Bureau of Labor Insurance, Ministry of Labor, No.4, Section 1, Roosevelt Road, Zhongzheng District, Taipei City 10013.